



VALSON INDUSTRIES LTD.

MANUFACTURER OF ART SILK SYNTHETIC YARN

AN ISO 9001 CERTIFIED COMPANY

CIN No. : L17110MH1983PLC030117

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Date: 14th August, 2026

Scrip Code: 530459

SUB: OUTCOME OF BOARD MEETING

**REF: REGULATION 33 (3) & REGULATION 30 OF
SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015 ('Listing Regulations')**

Dear Sir / Madam,

The Board Meeting of the Company was held on 14th August, 2026. The Board of Directors at their meeting have approved and taken on record the Un-Audited Financial Results for the quarter ended 30th June, 2026.

Please find enclosed herewith the following:

1. Un-Audited Financial Results for the quarter ended 30th June, 2026.
2. Limited Review Report for the quarter ended 30th June, 2026.

The information and papers are being filed pursuant to Regulation 33(3) of the Listing Regulations.

The Meeting of the Board of Directors commenced at 3.00 p.m. and concluded at 3.45 p.m.

Please take the aforesaid on your records and acknowledge the receipt.

Thanking You,

Yours Faithfully,
FOR VALSON INDUSTRIES LIMITED


**PRITESH SHAH
COMPLIANCE OFFICER**



Encl: As Above



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Statement of Unaudited Financial Results for the Quarter Ended 30/06/2026

(Rs. In Lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous Year ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
(Refer Notes Below)	(Unaudited)/	(Audited)	(Unaudited)/	(Audited)
1. Revenue from Operations				
(a) Net Sales / Income from Operations	2858.48	2891.66	2830.50	11164.81
(b) Other Operating Income	17.44	10.55	11.26	43.97
(c) Other Income	13.73	17.36	5.58	42.73
Total Income	2889.65	2919.57	2847.34	11251.51
2. Expenses				
(a) Cost of Materials Consumed	1671.91	1748.88	1523.86	6572.06
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	129.23	(58.49)	189.58	(68.13)
(d) Employee benefits expense	312.92	385.85	298.62	1374.64
(e) Finance Costs	29.23	29.13	27.40	111.97
(f) Depreciation and amortisation expense	59.17	64.48	63.49	253.79
(g) Power Cost	322.37	323.32	317.19	1293.38
(h) Other expenses	363.55	413.18	418.17	1675.19
Total Expenses	2888.38	2906.35	2838.31	11212.90
3. Profit / (Loss) from operations before exceptional items	1.27	13.22	9.02	38.61
4. Exceptional Items (refer to note 3)	-	-	-	-
5. Profit / (Loss) before tax	1.27	13.22	9.02	38.61
6. Tax Expense (Current/Deferred)				
- Current Tax	-	-	-	-
- Deferred Tax	(5.65)	(11.00)	(0.12)	(9.79)
7. Net Profit / (Loss) after tax	6.92	24.22	9.15	48.40
8. Other Comprehensive Income (Net of Tax)				
Items that will not be reclassified to profit or loss				
- Remeasurement of defined benefit Liability	2.19	(10.61)	5.20	8.78
- Income Tax on Remeasurement of defined benefit Liability	(0.55)	2.91	(1.31)	(2.21)
Other Comprehensive Income (Net of Tax)	1.64	(7.70)	3.89	6.57
9. Total Comprehensive Income	8.56	16.52	13.04	54.97
10. Paid-up equity share capital (Equity Share of Rs. 10/- Each)	766.08	766.08	766.08	766.08
11. Other Equity excluding Revaluation Reserves as per balance sheet of previous accounting year				2,001.34
12.i. Earnings Per Share (before extraordinary items) (of Rs. 10/-each) (not annualised):				
(a) Basic	0.09	0.32	0.12	0.63
(b) Diluted	0.09	0.32	0.12	0.63



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CORPORATE OFFICE : 28, Bldg. No. 6, Mittal Industrial Estate, Sir M. V. Road, Andheri (E.), Mumbai - 400 059. India

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Notes:

1. The above Unaudited Financial Results as reviewed and recommended by the Audit Committee, have been approved and taken on record at the meeting of the Board of Directors held on 14th August 2026. The Limited review as required as per listing agreement has been carried out by the Statutory Auditors of the Company.
2. As the Company's business activity falls within a single business segment viz. 'Yarns' and the sales substantially being in the domestic market, the financial statements are reflective of the information required by Indian Accounting Standard 108 "Operating Segments", notified under the Companies (Indian Accounting Standard) Rules, 2015.
3. The figures for the quarter ended 31st March 2026 are the balancing figure between audited figures for the year ended 31st March 2026 and the published figures of the nine months ended 31st December 2025 which were subject to limited review.
4. The figures for the previous periods has been re-grouped and rearranged wherever considered necessary.

For Valson Industries Ltd.

Place: Mumbai

Date: 14th August, 2026



S N Mutreja

Suresh N. Mutreja

Chairman & Managing Director



Independent Auditor's Limited Review Report on unaudited standalone financial results of Valson Industries Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 and Regulation 52 of Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To,

**The Board of Directors,
Valson Industries Limited**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **VALSON INDUSTRIES LIMITED** ("the Company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less



assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures for the three months ended 31st March, 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures upto the third quarter of the previous financial year. The figures upto the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bastawala And Associates

Chartered Accountants

FRN: 121789W



A handwritten signature in blue ink, appearing to read "Harsh Parekh".

Harsh Parekh

Partner

M.No: 148354

UDIN:26148354GQGBCI7537

Place: Mumbai

Date: August 14, 2026