



VALSON INDUSTRIES LTD.

MANUFACTURER OF ART SILK SYNTHETIC YARN

AN ISO 9001 CERTIFIED COMPANY

CIN No. : L17110MH1983PLC030117

Date: 13th February, 2026

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 530459

SUB: OUTCOME OF BOARD MEETING
REF: REGULATION 33(3) READ WITH SCHEDULE III PART A (4) (h)
OF THE SEBI (LODR) REGULATIONS, 2015

Dear Sir / Madam,

The Board Meeting of the Company was held on 13th February, 2026. The Board of Directors at their Board Meeting have approved and taken on record the Un-Audited Financial Results for the quarter and nine months ended 31st December, 2025.

Please find enclosed herewith the following:

1. Un-Audited Financial Results for the quarter and nine months ended 31st December, 2025.
2. Limited Review Report for the quarter and nine months ended 31st December, 2025.

The information and papers are being filed pursuant to Regulation 33(3) read with Schedule III Part A (4) (h) of the SEBI (LODR) Regulations, 2015.

The Meeting of the Board of Directors commenced at 3.00 p.m. and concluded at 3.45 p.m.

Please take the aforesaid on your records and acknowledge the receipt.

Thanking You,

Yours Faithfully,
FOR VALSON INDUSTRIES LIMITED


PRITESH SHAH
COMPLIANCE OFFICER

Encl: As Above



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Provisional financial for the Quarter and Nine month Ended 31/12/2025

(Rs. In Lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Previous Year ended
	31-Dec-25 (Unaudited) /	30-Sep-25 (Unaudited) /	31-Dec-24 (Unaudited) /	31-Dec-25 (Unaudited) /	31-Dec-24 (Unaudited) /	31-Mar-25 (Audited)
(Refer Notes Below)						
1. Revenue from Operations						
(a) Net Sales / Income from Operations	2711.04	2731.61	3738.06	8273.15	9643.84	12978.67
(b) Other Operating Income	9.48	12.68	20.59	33.43	49.17	59.37
(c) Other Income	9.36	10.43	9.39	25.38	34.66	45.94
Total Income	2729.88	2754.72	3768.04	8331.96	9727.67	13083.98
2. Expenses						
(a) Cost of Materials Consumed	1677.20	1622.12	2399.17	4823.18	6083.53	8210.69
(b) Purchase of stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(176.64)	(22.58)	55.98	(9.63)	55.81	(41.07)
(d) Employee benefits expense	356.27	333.90	337.08	988.79	964.20	1296.28
(e) Finance Costs	28.41	27.03	34.24	82.84	104.90	135.37
(f) Depreciation and amortisation expense	63.48	62.34	65.43	189.31	194.76	260.38
(g) Power Cost	330.33	322.53	352.97	970.06	976.60	1336.18
(h) Other expenses	433.71	410.14	515.08	1262.02	1337.80	1835.06
Total Expenses	2712.76	2755.48	3759.96	8306.56	9717.60	13032.89
3. Profit / (Loss) from operations before exceptional items	17.12	(0.76)	8.08	25.40	10.07	51.09
4. Exceptional Items	-	-	-	-	-	-
5. Profit / (Loss) before tax	17.12	(0.76)	8.08	25.40	10.07	51.09
6. Tax Expense (Current/Deferred)						
- Current Tax	-	-	-	-	-	-
- Deferred Tax	1.21	(1.61)	1.01	(0.52)	1.39	(9.53)
7. Net Profit / (Loss) after tax	15.91	0.85	7.07	25.92	8.68	60.63
8. Other Comprehensive Income (Net of Tax)						
Items that will not be reclassified to profit or loss						
- Remeasurement of defined benefit Liability	5.20	5.20	2.04	15.61	6.12	20.81
- Income Tax on Remeasurement of defined benefit	(1.31)	(1.31)	(0.52)	(3.93)	(1.54)	(5.24)
Other Comprehensive Income (Net of Tax)	3.89	3.89	1.52	11.68	4.58	15.57
9. Total Comprehensive Income	19.80	4.74	8.59	37.60	13.26	76.20
8. Paid-up equity share capital (Equity Share of Rs. 10/-)	766.08	766.08	766.08	766.08	766.08	766.08
9. Other Equity excluding Revaluation Reserves as per balance sheet of previous accounting year						2,001.34
10.i. Earnings Per Share (before extraordinary items) (of Rs. 10/-each) (not annualised):						
(a) Basic	0.21	0.01	0.09	0.34	0.11	0.79
(b) Diluted	0.21	0.01	0.09	0.34	0.11	0.79





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Notes:

1. The above Unaudited Financial Results for the quarter and Nine month ended 31st December 2025 as reviewed and recommended by the Audit Committee, have been approved and taken on record at the meeting of the Board of Directors held on 13th February 2026. The Limited review as required as per listing agreement has been carried out by the Statutory Auditors of the Company.
2. As the Company's business activity falls within a single business segment viz. 'Yarns' and the sales substantially being in the domestic market, the financial statements are reflective of the information required by Indian Accounting Standard 108 "Operating Segments", notified under the Companies (Indian Accounting Standard) Rules, 2015.
3. The Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Codes namely the Code on Wages, 2019; Industrial Relations Code, 2020; Code on Social Security, 2020; and Occupational Safety, Health, and Working Conditions Code, 2020; effective from 21st November, 2025. The detailed rules, procedures and state specific implementation mechanisms are yet to be notified. The Company is in the process of evaluation and quantification of financial impact and hence provision has not been made in the financial statements as at the reporting date. The Company will account for the incremental liability, if any, in its financial statements by 31st March 2026.
4. The figures for the previous periods has been re-grouped and rearranged wherever considered necessary.

For Valson Industries Ltd.

S N Mutreja
Suresh N. Mutreja
Chairman & Managing Director

Place: Mumbai
Date: 13th February, 2026



Independent Auditor's Limited Review Report on Interim Financial Results for the quarter ended 31st December, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,

The Board of Directors,
Valson Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **VALSON INDUSTRIES LIMITED** ("the Company") for the quarter ended and nine months ended December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of Matter

We draw attention to Note 4 of the accompanying statement regarding the evaluation by the company of the financial impact on implementing new notified Labour codes, if any. The company will accordingly recognize the appropriate accounting effects in the financial statements for the year ending 31st March 2026. Our conclusion is not modified in respect of this matter

For M/s. Bastawala and Associates
Chartered Accountants
ICAI Firm Registration No.121789W



A handwritten signature in blue ink, appearing to read "Harsh Parekh".

Harsh Parekh
Partner

Membership No.:148354

UDIN: 261483541AGAOX1220

Place: Mumbai

Date: February 13th, 2026